



FIRST ROYAL
MICROFINANCE BANK LIMITED
RC 195690

PRIVATE PLACEMENT OF 300,000,000

Ordinary Shares of N1.00 Each
at N1.20 Per Share
Payable in full on Application

TO: FIRST ROYAL MICROFINANCE BANK LIMITED

Applications must be in accordance with the instructions set out on the back of this application form. Care must be taken to follow these instructions as applications that do not comply will be rejected.

DECLARATION
I am/we are 18 years of age or over. I/we attach the amount payable in full on application for the above number of shares in First Royal Microfinance Bank Limited at N1.20k per share.
of Association of First Royal Microfinance Bank Limited.
I/we agree to accept the same or any smaller number of shares in respect of which allotment made be made upon the terms of the Private Placement memorandum dated May 13, 2011 and subject to the provisions of the memorandum and articles of Association of First Royal Microfinance Bank Limited.
I/we authorize to sell a share certificate and/or cheque for any amount overpaid by registered post at my/our risk to the address given below and to produce registration in my/our name as holder(s) of such number of shares or smaller number as aforesaid.
I/we declare that we have read the Private Placement Memorandum dated May 13, 2011 issued by the Financial Advisor on behalf of First Royal Microfinance Bank Limited.

<p>GUIDE TO APPLICATION</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Number of Units Applied for</td> <td style="width: 50%;">Amount Payable</td> </tr> <tr> <td>100,000 minimum</td> <td>N120,000.00</td> </tr> <tr> <td>Subsequent multiples of 10,000</td> <td>N12,000</td> </tr> </table>	Number of Units Applied for	Amount Payable	100,000 minimum	N120,000.00	Subsequent multiples of 10,000	N12,000	<p>Date (DD/MM/YYYY)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> </tr> </table>					<p>CONTROL NO.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> </tr> </table>				
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